THIS INFORMATION MEETS THE GUIDELINES AND STANDARDS OF THE CYSTIC FIBROSIS FOUNDATION'S EDUCATION COMMITTEE. Milestones for the Late Elementary & Middle School (10-12) Person with CF & Parent/Support Person

EFR.I.S.E.

Below is a recommended list of CF-related milestones for people with CF of late elementary & middle school age (10-12) and their parent/support person. It is important to remember that this is only a guide and this document should be used as a discussion tool with CF families and care teams.

ROLE OF PARENT/SUPPORT PERSON MANAGING

ROLE OF PERSON WITH CF

ENGAGING

UNDERSTANDING CF

- Educates pre-teen (with the support of the CF care team) on new aspects of CF care, such as:
- Management of salt intake during exercise/hot weather
- Ways to manage the spread of germs/infections
- Roles and responsibilities of all members of the CF care team
- Newly prescribed treatments and clinical trials
- Symptoms which indicate declining health or possible exacerbations
- Definitions of FEV_1 and BMI and how they measure lung and nutritional health
- Advocating for oneself (in the medical system, at school, in social situations)
- Meal planning/proper nutrition
- Specifics of care and maintenance for all CF equipment
- Other possible health issues linked to CF such as CF-Related Diabetes (CFRD), liver disease, sinus issues, etc
- Impact of CF on body development (puberty)

- Understands many aspects of CF care:
 - Understands how much additional salt is needed and ways to get additional salt if exercising or in hot weather
 - Understands ways to manage the spread of germs/infections
 - Understands the roles and responsibilities of all CF care team members
 - Learns about new treatments that have been prescribed
 - Understands that some symptoms can indicate declining health or possible exacerbations
 - Understands how FEV_1 and BMI help track lung and nutritional health
 - Understands basics of rights in school, like being able to have extra bathroom breaks, snacking in the classroom, and taking medicines
 - Understands the importance of telling a parent, support person, or other adult if their needs are not being met
 - Understands the importance of the CF diet and impact of nutrition on lung/overall health
 - Can identify a few high-calorie, high-fat snack and meal options
 - Understands the equipment that goes with each treatment and the specifics of its care and maintenance
 - Is aware of other possible health issues linked to CF such as CFRD, liver disease, sinus issues, etc
 - Understands what clinical trials are and participates in those that are appropriate for them
 - Begins to understand the impact of CF on body development (puberty)

MANAGING CF CARE

- Clinic visits: Oversees all aspects of the clinic visit
- Encourages pre-teen to participate in clinic visits/allows him/her to answer questions asked by care team first
- Schedules and tracks care team visits and other doctor's appointments
- Arranges transportation to all care team visits and doctor's appointments
- Health status: Reports changes in health/symptoms to care team
- Ensures pre-teen is aware of current FEV₁ and BMI, and oversees implementation of recommended nutrition/treatment changes as needed
- Hospital visits: Coordinates hospital visits (oversees packing, alerting school of absence, coordinating with insurance, etc)
- **Sleep:** Monitors sleep patterns and works with pre-teen to ensure that they have good sleep practices
- Nutrition: Plans for CF-friendly snacks and meals
- Coordination of care: Coordinates care with healthcare providers outside the CF center (primary care, psychologist, endocrinologist, etc)
- Insurance & financial: Manages all financial and insurance aspects of CF, including ensuring coverage for new treatments, coordinating refills, filling out forms, paying co-pays, etc

- **Clinic visit:** Able to independently answer more questions during the clinic visit
- Health status: Proactively identifies and reports changes in health and symptoms to parent or support person
- Knows and tracks current FEV_1 and weight or Body Mass Index (BMI)
- Hospital visits: Participates in planning for hospital visits, including packing and alerting teachers and friends
- **Sleep:** Has a set bedtime and wake-up time, and starts to respond to alarm clock to wake up independently
- Nutrition: Participates in picking CF-friendly foods and meal planning
- **Coordination of care:** Can report to care team all of the healthcare providers seen outside the CF center (primary care, psychologist, endocrinologist, etc)

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ROLE OF PARENT/SUPPORT PERSON MANAGING

ROLE OF PERSON WITH CF

ENGAGING

TAKING CF TREATMENTS & THERAPIES

- **Setup:** Delegates responsibility for treatment setup to the pre-teen
- Taking treatments: Directs taking of treatments and therapies:
- Reminds pre-teen to take treatments and medicines
- Reminds pre-teen to take enzymes and pills when leaving the house
- Transfers responsibility, with oversight, for remembering to take enzymes and doing airway clearance
- Closely monitors while pre-teen takes treatments and medicines
- Educates pre-teen about plan or system for taking medicines and treatments away from home (school, vacation, etc)
- Cleaning & disinfecting: Partners with pre-teen to clean and disinfect equipment
- Medicine management: Oversees all tracking, sorting, and storing all medicines, and identifies need for refills

- Setup: Able to set up nebulizer equipment
- Taking treatments:
 - Responsible for remembering to take and carry enzymes when leaving the house (with parental/support person oversight)
 - Independently performs airway clearance (with some parental/ support person oversight)
- Knows and sticks to treatment plan expectations when in school, away from home, on vacation (with supervision of parent/support person, school staff and doctor or providers who prescribe medications)
- Cleaning & disinfecting: Watches parent/support person and helps to clean and disinfect equipment
- Medicine management: Begins tracking and sorting all medicines, and begins to learn proper storage plan for medicines (refrigerator, pantry, bathroom cabinet, etc)

LIVING WITH CF

- Planning for future: Continues to envision a future for pre-teen and starts to lay the foundation for education and career planning
- Anxiety & depression: Works with pre-teen to implement strategies for managing anxiety and depression
 - Discuss impact of exercise, breathing techniques, seeking professional help, etc
- Exercise: Works with pre-teen to determine exercise plan
- Advocacy: Oversees education of school, family, friends, and coaches about CF
- Speaks up for (advocates for) pre-teen's needs in the medical system, school, and other social settings
- **Support system:** Encourages pre-teen to establish support systems with their peers who have CF

- **Planning for future:** Pictures a future and is able to talk about hopes and dreams
- Anxiety & depression: Can identify feelings of sadness and anxiety and bring them to the attention of a parent/support person or other trusted adult
- **Exercise:** Maintains an exercise routine/participates in sports or other healthy activities
- Self-advocacy: Has a short statement to answer basic questions about CF
- Managing germs: Takes basic steps (hand washing, 6-foot rule) to limit the spread of germs and infections
- **Support system:** Understands the importance of a support system and starts to develop a group of peers with CF